

DECEMBER

27

FRIDAY

“Efforts to increase points”

6PM CALL

Market today: Efforts to increase points

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- The supply and demand exploration will continue the next trading session.
- The slight improvement signal may create momentum for the market to increase points shortly.

The market continued to be green when it entered the last trading session of the week. However, the 1,278 point area still put pressure on the market. The market gradually cooled down during the session and returned to the reference area. In the afternoon session, after many attempts to recover, the market improved slightly at the end of the session. VN-Index increased by 2.27 points (+0.18%), closing at 1,275.14 points. Matching liquidity increased with 590 million shares matched on HOSE.

VN30-Index increased by 4.16 points (+0.31%), closing at 1,346.84 points. In the group, there were 13 gainers such as HDB (+3.3%), CTG (+1.6%), VIB (+1.5%), TPB (+1.2%), TCB (+1%) ... On the contrary, there were 10 losers, namely POW (-1.2%), VHM (-0.7%), BVH (-0.6%), GVR (-0.6%), HPG (-0.6%).....

Although the market made efforts to increase points, red color still dominated the market and the vibrant performance was focused on a few groups of stocks. Banking group continued to support the market. Food and Securities groups were also quite vibrant.

Foreign investors returned to be net buyers on HOSE, with a value of 615.4 billion VND. They bought a lot at STB (+164.8 billion), CTG (+125.4 billion), SSI (+82.7 billion), FPT (+73 billion), HAX (+60.9 billion) ... However, they sold heavily at HPG (-81.9 billion), VCB (-68 billion), VRE (-31 billion), VTP (-27.2 billion), MSN (-21 billion)....

The market has made an effort to increase points but it is still in a tug-of-war state with a Star candle. Liquidity has increased compared to the previous session's, showing efforts to support the market. The supply and demand exploration will continue when entering the next trading session. However, the current slight improvement signal can create momentum for the market to increase points in the coming time and towards the 1,300 point area. Therefore, investors can still expect the possibility of support and increase points of the market. At the same time, investors can exploit short-term opportunities in stocks that have improved from the support zone. However, investors need to consider the recovery to close short-term profits for stocks that have increased rapidly to the resistance zone or restructure the portfolio.

Analyst Pin-board

Perspective on freight rates from geopolitical tensions and the US - Asia oil & gas transportation route

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Technical Analyst Recommendations

The market increased slightly with the Star candlestick. The supply and demand exploration will continue in the next trading session. However, the current slight improvement signal may create momentum for the market to increase in the near future and move towards the 1,300 point area. Therefore, investors can still expect the possibility of support and increase in points of the market. At the same time, investors can continue to exploit short-term opportunities in stocks that have improved from the support area. However, investors need to consider the recovery to take short-term profits on stocks that have increased rapidly to the resistance area or restructure the portfolio.



VIETNAM

Date	Events
02/12/2024	Publication of PMI (Purchasing Managers Index)
06/12/2024	Announcement of new FTSE' portfolio
06/12/2024	Announcement of Vietnam's economic data November
13/12/2024	Announcement of new Vaneck' portfolio
19/12/2024	Expiry date of VN30F2412 futures contract
20/12/2024	Restructuring Vaneck & FTSE ETF' Portfolio

WORLDWIDE

Date	Countries	Events
02/12/2024	U.S	Final Manufacturing PMI
04/12/2024	U.S	Final Services PMI
04/12/2024	U.S	Crude Oil Inventories
05/12/2024	EU	Retail Sales m/m
05/12/2024	U.S	Natural Gas Storage
11/12/2024	U.S	CPI m/m , y/y
11/12/2024	U.S	Crude Oil Inventories
12/12/2024	EU	Monetary Policy Statement
12/12/2024	U.S	Federal Budget Balance
12/12/2024	EU	ECB Press Conference
12/12/2024	U.S	PPI m/m
12/12/2024	U.S	Natural Gas Storage
13/12/2024	China	Retail Sales y/y
13/12/2024	China	Industrial Production y/y
13/12/2024	EU	Industrial Production m/m
17/12/2024	U.S	Retail Sales m/m
17/12/2024	U.S	Industrial Production m/m
18/12/2024	U.S	Crude Oil Inventories
19/12/2024	U.S	FOMC Statement
19/12/2024	U.S	Final GDP q/q
19/12/2024	U.S	Natural Gas Storage
20/12/2024	U.S	Core PCE Price Index m/m
26/12/2024	U.S	Crude Oil Inventories
27/12/2024	U.S	Natural Gas Storage

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
TNG - Upside potential is limited as high-growth phase ends	Dec 02 nd 2024	Accumulate – 1 year	26,700
VHC - Export volume remains the key driver of growth momentum	Nov 18 th 2024	Observe – 1 year	73,300
GDA - Attractive Valuation & Potential from New Factory	Nov 01 st 2024	Buy – 1 year	38,700
FRT - Heading to the future with health care platform	Oct 31 st 2024	Observe – 1 year	n/a
MWG – Back on the growth race in the medium term by Bach Hoa Xanh	Oct 21 st 2024	Neutral – 1 year	63,700

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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